

Game Plan Retirement 2019

“What’s your Game Plan?”

RETIREMENT PLAN LIMITS					
Type of Limitation	2019	2018	2017	2016	2015
Elective Deferral Limit 401(k) and 403(b) Plans	\$19,000	\$18,500	\$18,000	\$18,000	\$18,000
Catch-Up (age 50) Limit 401(k) and 403(b) Plans	\$6,000	\$6,000	\$6,000	\$6,000	\$6,000
Total contributions limit	\$56,000	\$55,000	\$54,000	\$53,000	\$53,000
Highly Compensated Employee Threshold	\$125,000	\$120,000	\$120,000	\$120,000	\$120,000
Key Employee Threshold	\$180,000	\$175,000	\$170,000	\$170,000	\$170,000
Annual Compensation Limit	\$280,000	\$275,000	\$270,000	\$265,000	\$265,000
Elective Deferral (SIMPLE Plans)	\$13,000	\$12,500	\$12,500	\$12,500	\$12,000
Catch-Up (SIMPLE Plans)	\$3,000	\$3,000	\$3,000	\$3,000	\$2,500
Defined Benefit Plan Limit	\$225,000	\$220,000	\$215,000	\$210,000	\$210,000
SEP Plan compensation Minimum	\$600	\$600	\$600	\$600	\$550
Income Subject to Social Security Tax	\$132,900	\$128,700	\$127,200	\$118,500	\$118,500
Roth and traditional IRA limit	\$6,000	\$5,500	\$5,500	\$5,500	\$5,500
IRA catch-up	\$1000	\$1000	\$1000	\$1000	\$1000

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