

KENSINGTON WEALTH PARTNERS' DIRECTOR OF CLIENT SERVICES, VANESSA BEY, EARNS SERIES 7 REGISTRATION

COLUMBUS, Ohio (Sept. 25, 2017) – Kensington Wealth Partners, Ltd., a premier financial planning organization headquartered in Columbus, Ohio, continues to provide its clients with exceptional service, with its Director of Client Service, Vanessa Bey, earning her Series 7 registration.

“Everyone at Kensington Wealth Partners is proud of Vanessa’s achievement,” said Paul A. Gydosh Jr., CFP®, Managing Director of Kensington Wealth Partners, “This designation represents the investment in time and education that she has made to provide the best guidance and service to our clients.”

Administered by the Financial Industry Regulatory Authority, individuals who pass the Series 7 examination are eligible to register to trade all securities products, including corporate securities, municipal fund securities, options, direct participation programs, investment company products, and variable contracts.

“Our goal is to provide our clients with exceptional service, and a critical part of this is having knowledgeable and talented employees,” continued Gydosh. “Vanessa has a passion for providing unparalleled quality service, and this is shown in her commitment to continue to pursue professional certifications so she may better serve our clients.”

As Director of Client Services, Vanessa is responsible for all aspects of client service from new account set-up and on-going maintenance to address and beneficiary changes to distribution requests and appointment scheduling.

Vanessa brings more than fifteen years of experience in investment relations and client services. She has spent much of her financial services career serving as the point person for clients, always working proactively to help clients succeed. Vanessa joined the Kensington Wealth Partners’ team in early 2017, and previously worked with Core Real Estate Capital LLC and The Bishoff Financial Group.

Vanessa earned her bachelor’s degree in Finance from Franklin University, in Columbus, Ohio, and she also studied Computer Science at The Ohio State University. Vanessa is also a notary public.

Vanessa lives in Gahanna, Ohio, where she has owned her home since 2004. She enjoys being socially active with friends and networking groups. She also spends time volunteering for organizations that raise money and awareness for various causes like animal rights, cancer prevention and Down Syndrome.

ABOUT KENSINGTON WEALTH PARTNERS, LTD.

Kensington Wealth Partners, Ltd. is a premier financial planning organization located in Columbus, Ohio with clients in 27 states. The firm provides comprehensive financial solutions and results to its clients, utilizing the most advanced technology and resources at both the local and national levels. Kensington Wealth Partners draws from on numerous minds in the field – portfolio specialists, advanced case designers and dedicated support personnel. That combined expertise helps the firm handle unique financial situations each day, week and month – year after year. For more information about Kensington Wealth Partners and its professionals, visit www.Kensingtonwealth.com.

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