

The WISE Group

Women helping women through mentoring, education, and growth

Membership benefits

- Attend networking and educational events
- Hear industry best practices from top women advisors
- Mentor opportunities available through collaboration with other women advisors and internal areas of support
- Be inspired by proven strategies from successful organization members
- Advice on work-life balance and time management
- Learn more about the saving and investing challenges of women investors and how you can help them to overcome financial obstacles

The WISE Group started as a grassroots initiative driven by a small group of Lincoln Financial Network's top women advisors to provide a community for sharing best practices and furthering the growth of their businesses. Since its inception, WISE has gained strong engagement of women advisors across Lincoln Financial Network and the full support and focus of leadership across the organization.

The WISE Group is dedicated to providing training, resources and support for women just entering into the business, career changers and established women advisors. With mentoring opportunities, networking events, marketing idea sharing and more, our women advisors are passionate about partnering for long-term success and growing financial literacy of female clients.

The WISE Group hosts monthly calls, training events and invites you to participate on any one of the many committees established to help drive the mission and vision forward for all women advisors. In addition to these initiatives, WISE is committed to helping women advisors be successful in the following areas:

- Generational wealth planning
- Business owner planning
- Teaming
- Comprehensive financial planning
- Working with women investors
- Working with millennials
- Community involvement

About The WISE Group

Women Inspiring, Supporting and Educating female colleagues, clients and future advisors in the pursuit of knowledge and services within the financial planning industry.

**Get started today! Learn more about The WISE Group today.
We look forward to partnering with you for continued success.**

Contact Us

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