



You're In Charge®

RETIREMENT PLAN SERVICES

# Convenient account access

*Multi-Fund®* variable annuity

You have secure and confidential access to your account 24 hours a day online or by phone.

## Manage online

### How to register

- Go to **LincolnFinancial.com**
- Click **Register Now** from the Login box
- Under **Policy/Account/Certificate Holders**, select Retirement Account

### Access after registration

- Go to **LincolnFinancial.com**
- Select **Employer Retirement Plans** from the Account drop-down menu
- Enter your username and password

## You have access to

- Account value
- Transaction history
- Transfers among investment options
- Investment allocation changes
- Quarterly statements
- Investment option performance
- Literature/prospectus library and brochures
- Address change request
- Password change request
- Unit value information/historical unit values
- Loan quotes
- Financial planning resources

## Manage by phone

It's easy to access your account information or perform a transaction by phone.

Call 800-4LINCOLN (800-454-6265)

### Press

1. Request contract/unit value and fund changes
2. Change your address
3. Report a death
4. Mailing address/fax number/internet service center web address/form request
0. Speak to a customer service representative
9. Repeat message

Keep track of your personal account access information here for quick reference.

Contract #: \_\_\_\_\_

Owner's Social Security #: \_\_\_\_\_

PIN #: \_\_\_\_\_

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[LincolnFinancial.com](http://LincolnFinancial.com)

Login: Employer Retirement Plans

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