

Corporate Profile

Lincoln Financial Network is the marketing name for Lincoln Financial Advisors Corp. (LFA) and Lincoln Financial Securities Corporation (LFS), both broker-dealers (members SIPC) and registered investment advisors.

- Part of Lincoln National Corporation (NYSE:LNC), a Fortune 500 company¹
- Combined, LFA and LFS were listed as the second largest independent broker-dealer²
- A network of more than 8,000 financial services professionals
- SEC Registered Investment Advisors

Senior Executives

David Berkowitz, President
Beth O'Brien, SVP, CFO LFG Distribution
John DiMonda, Head of Lincoln Financial Advisors
Tom Eusebio, Head of ABGA Distribution, Head of Lincoln Financial Securities
Lucy Gase, Senior Vice President, LFN Distribution Transformation
Peter Giaccio, Chief Administrative Officer
Stafford Moser, Head of GA Distribution, Head of Lincoln Financial Securities
Gene Mulligan, Senior Vice President, Investment Products and Platforms

Address

2005 Market Street, 34th Floor, Philadelphia, PA 19103

Website

www.JoinLFN.com

Main Telephone

Phone 866 536-6630 Fax 484 583-8437

Clearing Firms

Pershing, LLC
National Financial Services, Inc.

Awards & Recognition (LFA & LFS Combined)

Ranked #2 broker-dealer with the highest number of reps²
Ranked #5 broker-dealer in total revenue²

Member Associations

Financial Planning Association (FPA)
Financial Services Institute (FSI)
General Agents and Managers Association (GAMA)
LIMRA
National Association of Insurance and Financial Advisors (NAIFA)
Society of Financial Services Professionals (SFSP)
Women in Financial Services (WIFS)

Parent Company

Lincoln Financial Group, the marketing name for Lincoln National Corporation. Lincoln National Corporation is a holding company that operates multiple insurance and retirement businesses through subsidiary companies. Through our business segments, we sell a wide range of wealth protection, accumulation and retirement income products and solutions. These products include fixed and indexed annuities, variable annuities, universal life insurance, variable universal life insurance, linked-benefit UL, term life insurance, mutual funds and group life, disability income and dental.

Parent Company Headquarters

150 North Radnor Chester Road, Radnor, PA 19807

Parent Company Website

www.LFG.com

¹The Fortune 500 is an annual ranking of companies by total revenue for their respective fiscal years.

²Investment News, <http://www.investmentnews.com/section/broker-dealer-data-profile&R=290034>, 2014.