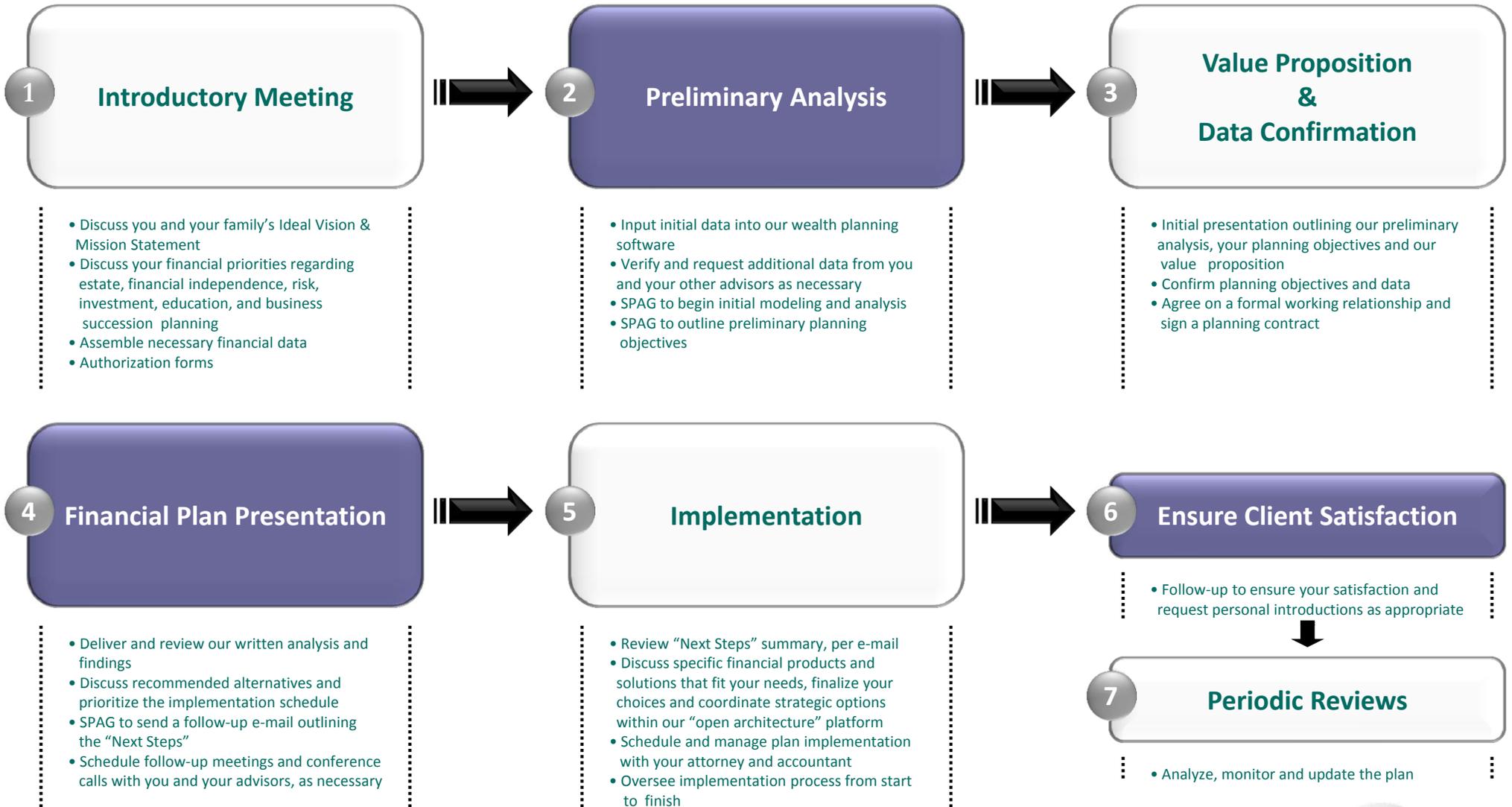


# Financial Planning Process



**A Consultative Approach from a Holistic Perspective**

**THE STRATEGIC PRIVATE  
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